

Country and / or Region Report 2010

World Air Cargo markets rose strongly at the end of last year and early in 2010, but growth remains concentrated in the emerging markets of Asia, Latin America and the Middle East, with benefits accruing mainly to airlines in these regions; highlighting the problems caused by ownership rules. Airlines in the large developed markets of Europe and North America face much more sluggish market growth. This 2-speed recovery in economies, freight and travel markets is reflected in the divergent performance of airlines in different regions. Helped by the strong year end we have cut our estimate of 2009 net losses from US\$11 billion to US\$9.4 billion. More significantly we now forecast smaller losses in 2010 of US\$2.8 billion, compared to our previous forecast of US\$5.6 billion; with the largest improvements benefiting airlines in Asia and Latin America. Air freight volumes rose strongly at the end of 2009 and into 2010 to a level 28% up from late 2008 lows. Asian markets are strongest, reflecting economic growth. Both freighters and belly holds are now benefiting. In Asia interest rates have already started to rise as economies recover. However, a bigger threat to the outlook is posed by future tax increases. Economic growth will continue to be very uneven, with Asia strongest, The usual indicators of freight demand are broadly positive. Business stopped cutting inventory in 2009Q4 and semi-conductor shipments are up strongly, but purchasing managers' optimism has stabilized. Volume growth does not necessarily improve profitability, but there are now signs of significant yield increases – albeit very concentrated by trade lane and direction. By end-2009 revenues had begun to rise. There are some signs of the world trade upturn in the bulk commodities and containerized shipping industries, but these sectors are lagging air freight at present. However, ocean rates are now rising in line with air.

ITEMS

- ✓ [Physical Practice by Cargo Terminal](#)
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we also decrease 9.38% compared with year 2008. the full report as follows:-

1. Physical Practice by Cargo Terminal

集散站業者 Cargo Terminal	進口 Import	出口 Export	轉口 Transit	Express –in	Express - out	Total
A00 華儲 TACT	133,557,398	114,443,731	139,697,038	18,052,057	11,123,533	416,873,757
B00 永儲 ECT	10,917,023	109,890,463	4,171,715	8,387,250	1,187,581	134,554,032
C01 遠雄園區 GFT	64,676,144	126,942,365	3,370,319	19,549,372	17,978,423	232,516,623

D00 榮儲 Evergreen	111,015,691	59,446,549	148,747,313	8,451,875	5,976,587	333,638,015
F00 聯邦 FedEx	0	0	0	10,987,769	22,037,709	33,025,478
U00 優比速 UPS	0	0	2,375,307	4,088,985	13,653,930	20,118,222
總計 Total	320,166,256	410,723,108	298,361,692	69,517,308	71,957,763	1,170,726,127
Year 2009Total	320,166,256	410,723,108	298,361,692	69,517,308	71,957,763	1,170,726,127
Year 2008Total	383,149,406	484,645,978	327,094,815	71,949,223	82,371,578	1,291,907,712
成長率 Ratio	-16.44%	-15.25%	-8.78%	-3.38%	-12.64%	-9.38%



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2. Export Market Share First 50 member's Physical Practice

Unit: Kilo 單位：公斤											
名次 rank	一般貨物 General cargo			機放貨物 Ramp Release			合計 sub-total			累積貨量	百分比
	shipment	Package	Gross weight	shipment	package	weight	shipment	package	weight	Total	Share %
1	44,843	718,732	28,180,364	0	0	0	44,843	718,732	28,180,364	28,180,364	6.86%
2	36,547	1,375,791	23,957,068	360	2,709	40,450	36,907	1,378,500	23,997,518	52,177,882	12.70%
3	14,487	1,079,998	23,247,274	0	0	0	14,487	1,079,998	23,247,274	75,425,156	18.36%
4	28,650	447,909	16,341,301	0	0	0	28,650	447,909	16,341,301	91,766,457	22.34%
5	26,101	620,496	12,897,222	0	0	0	26,101	620,496	12,897,222	104,663,679	25.48%
6	21,125	596,710	11,489,599	2	50	1,335	21,127	596,760	11,490,934	116,154,613	28.28%
7	6,705	172,781	11,263,361	0	0	0	6,705	172,781	11,263,361	127,417,974	31.02%
8	25,123	375,467	9,516,018	0	0	0	25,123	375,467	9,516,018	136,933,992	33.34%

9	6,215	323,119	8,711,699	0	0	0	6,215	323,119	8,711,699	145,645,691	35.46%
10	7,254	323,257	8,685,638	0	0	0	7,254	323,257	8,685,638	154,331,329	37.58%
11	8,348	339,147	7,424,519	0	0	0	8,348	339,147	7,424,519	161,755,848	39.38%
12	14,507	238,023	7,213,753	34	592	136,894	14,541	238,615	7,350,647	169,106,495	41.17%
13	19,961	286,415	7,306,998	42	257	6,765	20,003	286,672	7,313,763	176,420,258	42.95%
14	6,490	365,534	7,145,582	0	0	0	6,490	365,534	7,145,582	183,565,840	44.69%
15	6,581	425,070	6,530,407	0	0	0	6,581	425,070	6,530,407	190,096,247	46.28%
16	21,294	307,808	6,453,247	0	0	0	21,294	307,808	6,453,247	196,549,494	47.85%
17	4,728	201,894	5,541,524	0	0	0	4,728	201,894	5,541,524	202,091,018	49.20%
18	9,514	213,788	5,207,649	1	41	2,690	9,515	213,829	5,210,339	207,301,357	50.47%
19	23,058	279,412	5,100,482	0	0	0	23,058	279,412	5,100,482	212,401,839	51.71%
20	3,844	247,432	4,976,509	0	0	0	3,844	247,432	4,976,509	217,378,348	52.93%
21	13,569	191,350	4,742,909	20	52	595	13,589	191,402	4,743,504	222,121,852	54.08%
22	30	705	8,434	2,403	218,581	4,578,521	2,433	219,286	4,586,955	226,708,807	55.20%
23	7,946	115,521	4,579,619	0	0	0	7,946	115,521	4,579,619	231,288,426	56.31%
24	2,827	243,686	4,367,093	0	0	0	2,827	243,686	4,367,093	235,655,519	57.38%
25	4,134	114,789	4,363,857	0	0	0	4,134	114,789	4,363,857	240,019,376	58.44%
26	7,283	209,938	4,344,234	2	2	32	7,285	209,940	4,344,266	244,363,642	59.50%
27	5,929	235,605	4,245,536	0	0	0	5,929	235,605	4,245,536	248,609,178	60.53%
28	5,543	230,130	3,873,624	155	20,141	248,072	5,698	250,271	4,121,696	252,730,874	61.53%
29	6,293	141,057	4,075,377	0	0	0	6,293	141,057	4,075,377	256,806,251	62.53%
30	12,080	193,054	3,460,096	0	0	0	12,080	193,054	3,460,096	260,266,347	63.37%
31	5,485	164,017	3,185,591	8	765	15,772	5,493	164,782	3,201,363	263,467,710	64.15%
32	5,909	118,591	3,129,304	0	0	0	5,909	118,591	3,129,304	266,597,014	64.91%
33	7,120	202,369	2,934,660	0	0	0	7,120	202,369	2,934,660	269,531,674	65.62%
34	1,090	21,352	2,802,850	0	0	0	1,090	21,352	2,802,850	272,334,524	66.31%
35	1,688	185,154	2,754,192	0	0	0	1,688	185,154	2,754,192	275,088,716	66.98%
36	3,859	129,439	2,736,542	0	0	0	3,859	129,439	2,736,542	277,825,258	67.64%
37	8,608	171,879	2,563,509	0	0	0	8,608	171,879	2,563,509	280,388,767	68.27%
38	1,299	29,830	2,547,015	0	0	0	1,299	29,830	2,547,015	282,935,782	68.89%

39	3,380	59,446	1,752,997	3,231	46,646	754,585	6,611	106,092	2,507,582	285,443,364	69.50%
40	6,638	104,114	2,298,703	0	0	0	6,638	104,114	2,298,703	287,742,067	70.06%
41	2,548	92,053	2,239,471	0	0	0	2,548	92,053	2,239,471	289,981,538	70.60%
42	1,925	151,720	2,149,786	0	0	0	1,925	151,720	2,149,786	292,131,324	71.13%
43	17	162	2,657	1,672	100,824	2,130,201	1,689	100,986	2,132,858	294,264,182	71.65%
44	8,967	136,144	1,970,137	0	0	0	8,967	136,144	1,970,137	296,234,319	72.13%
45	4,704	43,632	1,909,142	0	0	0	4,704	43,632	1,909,142	298,143,461	72.59%
46	5,212	88,011	1,831,165	0	0	0	5,212	88,011	1,831,165	299,974,626	73.04%
47	5,511	113,102	1,791,906	0	0	0	5,511	113,102	1,791,906	301,766,532	73.47%
48	4,066	76,030	1,787,010	0	0	0	4,066	76,030	1,787,010	303,553,542	73.91%
49	6,073	96,873	1,754,132	117	318	3,981	6,190	97,191	1,758,113	305,311,655	74.34%
50	92	422	7,593	1,348	64,935	1,741,295	1,440	65,357	1,748,888	307,060,543	74.76%
其他										103,662,563	25.24%
TOTAL	800,132	17,834,998	394,264,672	20,248	842,942	16,458,434	820,380	18,677,940	410,723,106	410,723,106	100.00%



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3. Country Report – Annual Change Rate by country

	Import				單位(Unit)：公斤(Kilo)	
Rank	國家	Country	2009	2008	2009-2008	Annual Change Rate
1	日本	Japan	69,695,029	83,631,338	-13,936,309	-16.66%
2	美國	U.S.A	50,205,299	63,821,041	-13,615,742	-21.33%
3	香港	Hong Kong	49,855,484	60,439,206	-10,583,722	-17.51%
4	大陸	China	25,981,124	8,894,147	17,086,977	192.11%

5	韓國	Korea	17,364,189	16,543,792	820,397	4.96%
6	泰國	Thailand	15,049,879	17,051,824	-2,001,945	-11.74%
7	新加坡	Singapore	9,709,337	10,350,375	-641,038	-6.19%
8	盧森堡	Luxemburg	9,456,642	11,902,865	-2,446,223	-20.55%
9	菲律賓	Philippines	9,050,464	9,980,578	-930,114	-9.32%
10	德國	Germany	7,730,271	9,482,085	-1,751,814	-18.47%
11	印尼	Indonesia	7,055,283	7,319,210	-263,927	-3.61%
12	澳門	Macau	6,866,908	18,587,331	-11,720,423	-63.06%
13	馬來西亞	Malaysia	5,529,376	7,779,428	-2,250,052	-28.92%
14	荷蘭	Holland	4,320,137	4,282,768	37,369	0.87%
15	挪威	Norway	3,968,616	3,463,784	504,832	0.60%
16	英國	England	3,767,682	3,882,117	-114,435	-0.14%
17	澳洲	Australia	3,187,799	2,687,622	500,177	0.60%
18	法國	France	2,500,588	2,733,032	-232,444	-0.28%
19	瑞士	Switzerland	1,859,888	1,392,542	467,346	0.56%
20	義大利	Italy	1,826,752	2,936,252	-1,109,500	-1.33%
21	加拿大	Canada	1,607,763	1,833,405	-225,642	-0.27%
22	印度	India	1,427,493	1,536,642	-109,149	-0.13%
23	比利時	Belgium	1,409,556	1,217,028	192,528	0.23%
24	紐西蘭	New Zealand	989,769	962,692	27,077	0.03%
25	越南	Vietnam	975,751	1,144,396	-168,645	-0.20%
26	斯里蘭卡	Sri Lanka	822,060	384,246	437,814	0.52%
27	奧地利	Austria	695,228	708,714	-13,486	-0.02%

28	瑞典	Sweden	630,829	539,610	91,219	0.11%
29	孟加拉	Bangladesh	457,289	0	457,289	0.55%
30	西班牙	Spain	335,539	409,774	-74,235	-0.09%
31	南非	South Africa	193,278	197,243	-3,965	0.00%
32	琉球	Okinawa	2,341	0	2,341	0.00%
33	亞洲其他國家	Asia other	1,217,839	1,999,365	-781,526	-0.93%
34	歐洲其他國家	European other	1,040,757	1,858,511	-817,754	-0.98%
35	東歐	Eastern Europe	943,205	530,969	412,236	0.49%
36	中南美	C/S America	851,227	1,525,222	-673,995	-0.81%
37	非洲其他國家	African other	782,257	1,610,669	-828,412	-0.99%
38	中東	Middle East	670,555	901,181	-230,626	-0.28%
39	大洋洲	Oceania	132,773	349,689	-216,916	-0.26%
	合計		320,166,256	364,870,693	- 44,704,437	-12.25%
	總計		320,166,256	364,870,693	- 44,704,437	-12.25%
	Export				單位(Unit)：公斤(Kilo)	
Rank	國家	Country	2009	2008	2009-2008	Annual Change Rate
1	大陸	China	74,329,666	77,955,441	- 3,625,775	-4.65%
2	美國	U.S.A	68,992,973	76,628,532	- 7,635,559	-9.79%
3	日本	Japan	54,942,574	54,980,441	- 37,867	-0.05%
4	香港	Hong Kong	50,434,372	50,942,388	- 508,016	-0.65%
5	德國	Germany	16,389,975	17,610,903	- 1,220,928	-1.57%
6	韓國	Korea	14,957,871	15,006,861	- 48,990	-0.06%
7	新加坡	Singapore	12,704,426	15,064,192	- 2,359,766	-3.03%

8	英國	England	10,452,098	11,816,236	- 1,364,138	-1.75%
9	荷蘭	Holland	8,850,308	10,063,575	- 1,213,267	-1.56%
10	泰國	Thailand	8,461,267	9,912,034	- 1,450,767	-1.86%
11	印度	India	6,633,740	7,283,654	- 649,914	-0.83%
12	馬來西亞	Malaysia	6,153,402	8,011,692	- 1,858,290	-2.38%
13	越南	Vietnam	5,974,934	7,175,337	- 1,200,403	-1.54%
14	奧地利	Austria	4,815,686	2,119,287	2,696,399	3.46%
15	法國	France	4,806,565	5,411,284	- 604,719	-0.78%
16	義大利	Italy	4,478,465	4,923,439	- 444,974	-0.57%
17	澳洲	Australia	4,030,187	5,719,469	- 1,689,282	-2.17%
18	印尼	Indonesia	3,888,133	4,939,442	- 1,051,309	-1.35%
19	菲律賓	Philippines	3,827,126	3,957,652	- 130,526	-0.17%
20	盧森堡	Luxemburg	3,282,203	3,540,437	- 258,234	-0.33%
21	西班牙	Spain	3,088,315	4,359,330	- 1,271,015	-1.63%
22	澳門	Macau	2,494,117	2,507,886	- 13,769	-0.02%
23	加拿大	Canada	2,357,710	2,910,170	- 552,460	-0.71%
24	南非	South Africa	1,732,274	2,122,083	- 389,809	-0.50%
25	比利時	Belgium	1,508,107	2,223,141	- 715,034	-0.92%
26	瑞士	Switzerland	1,200,619	1,624,632	- 424,013	-0.54%
27	瑞典	Sweden	1,064,730	1,394,851	- 330,121	-0.42%
28	孟加拉	Bangladesh	975,240	625,954	349,286	0.45%
29	斯里蘭卡	Sri Lanka	689,088	714,539	- 25,451	-0.03%
30	紐西蘭	New Zealand	546,881	746,123	- 199,242	-0.26%

31	挪威	Norway	390,072	492,735	- 102,663	-0.13%
32	琉球	Okinawa	13,868	10,736	3,132	0.00%
33	歐洲其他國家	European other	7,202,169	10,598,078	- 3,395,909	-4.36%
34	中東	Middle East	5,624,210	6,269,887	- 645,677	-0.83%
35	中南美	C/S America	4,616,439	8,159,393	- 3,542,954	-4.54%
36	亞洲其他國家	Asia other	3,771,957	5,361,091	- 1,589,134	-2.04%
37	東歐	Eastern Europe	2,871,197	2,715,817	155,380	0.20%
38	非洲其他國家	African other	2,056,985	1,454,539	602,446	0.77%
39	大洋洲	Oceania	113,161	124,907	- 11,746	-0.02%
	合計		410,723,108	447,478,188	- 36,755,080	-8.21%
	總計		410,723,108	447,478,188	- 36,755,080	-8.21%